

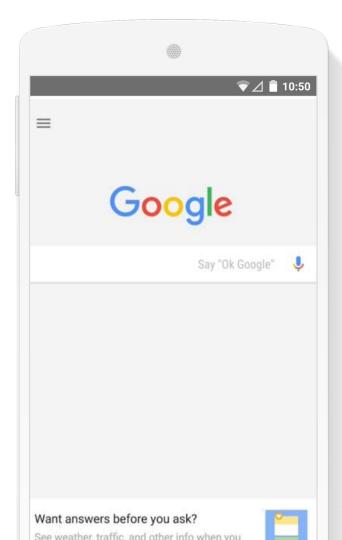
Search as strategic channel for brands on the example of Nestle and Google

Natalia Tikhomirova, Industry Manager, Google Ricardo Prieto Ortiz, Regional Marketing Director Purina, Nestle Kristina Medvedeva, Media Manager, Google

20.06.2017

Trillions of searches a year

most of those are on mobile









87% of smartphone owners turn to Search first in a moment of need.



Smartphone owners are 2X as likely to use Search to help get things done compared to any other online or offline source.



Search indicates consumer behavior

By generating insights & audience segments



Life events



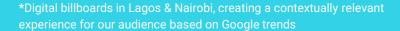
Consumer patterns



In-market audiences

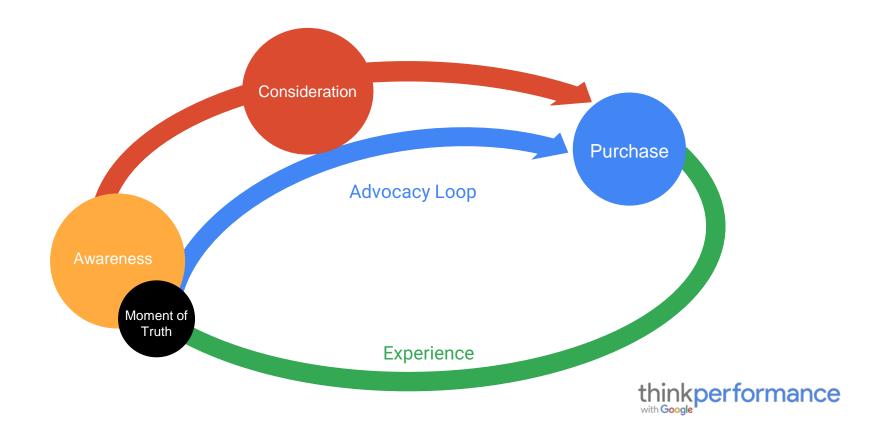
By showing trends & linking off-line & online*



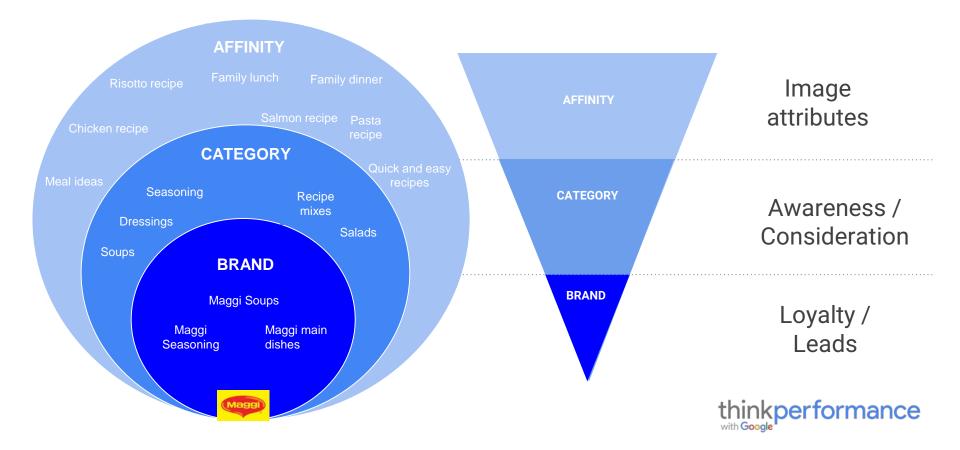




Search helps you capture intent across the funnel



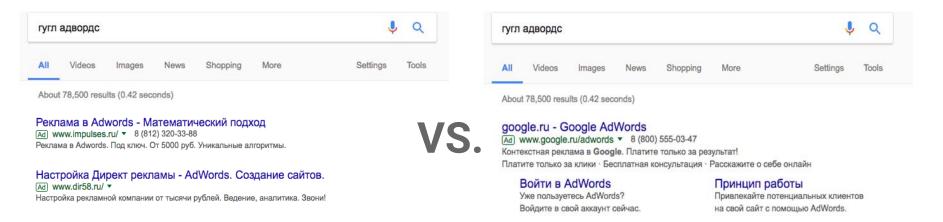
So, how to masterize Search?



BRAND



1. Own your brand terms



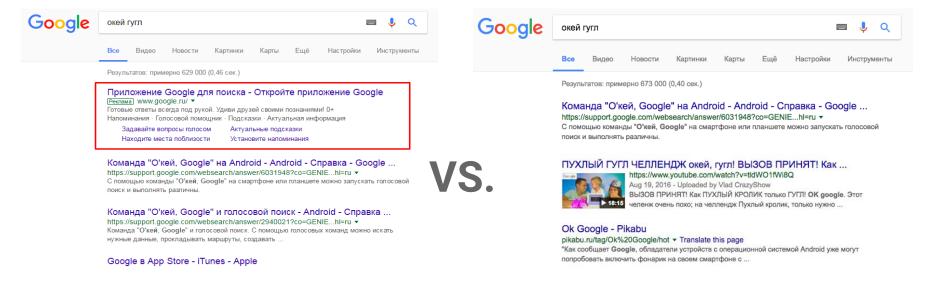
Brand keywords coverage: 90 % +

Impression share: 75% +

Quality score: 8+



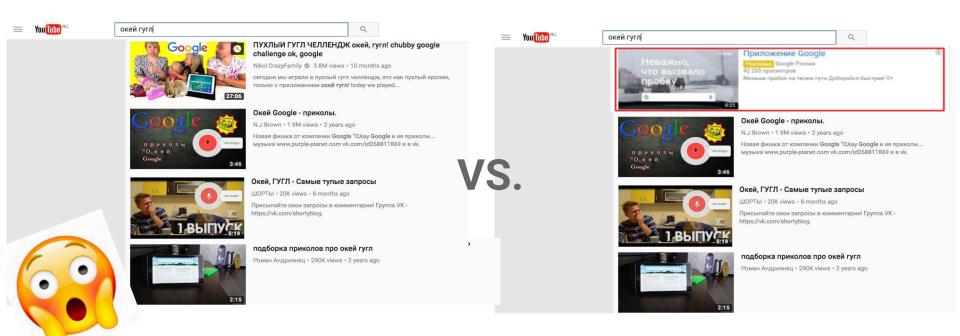
2. Use brand terms to 100% control your marketing message



Real-time Control over Messaging

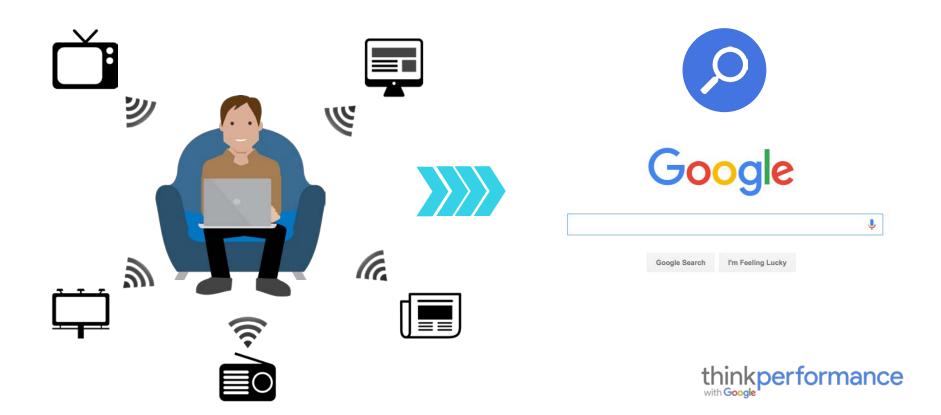
Randomized Algorithm choices
thinkperformance

Use brand terms to 100% control your marketing message. Not only in search, but also in YT





3. Grow brand search from offline conversations



Brands optimize TV ads to drive product discovery

In the moments after a TV ad airs, searches for that product increase.

dyson

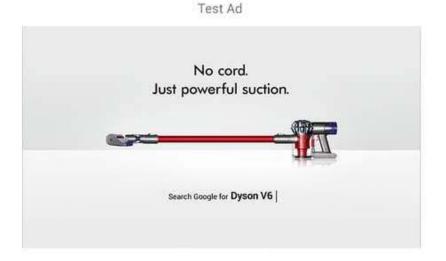


24% of queries attributed to custom search call-to-action

77% of TV-induced searches came from mobile



Clear CTA drives significant search uplift

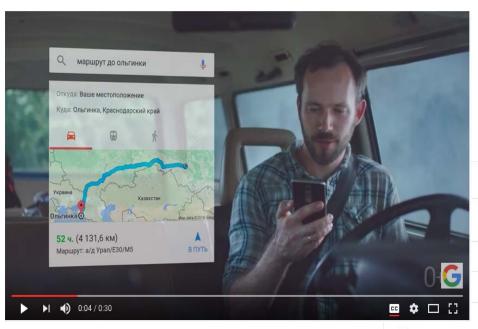




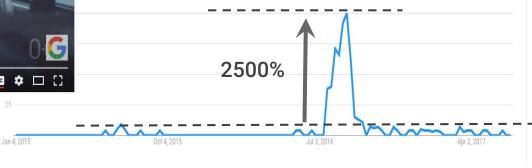
1.4x more searches than control ad



Google Search TV ad generated interest uplift in local travel destination

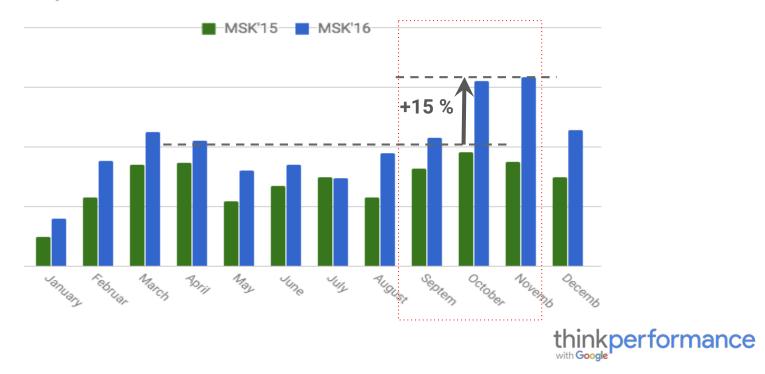


"маршрут до Ольгинки" search query demonstrated 2500% uplift, while TV ad was in on air



Offline campaign enabled increase in AdWords queries in both Yandex & Google search engines

AdWords queries in MSK in 2016 vs 2015





Demographic for Search



15% LOWER CPAs



65%
HIGHER
CTRS



Expanded text ads



The Nexus 6P by Google
Ad Sleek, sexy, supercharged.
Buy now with Free Shipping.
www.google.com/nexus6p



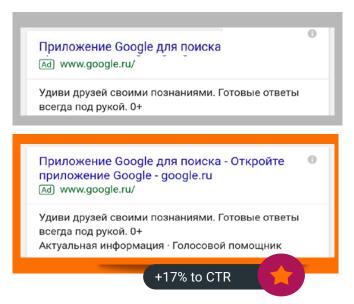
The Nexus 6P by Google - Buy now with Free Shipping.

Ad The power camera was built to capture your world.

Sleek, sexy, supercharged.

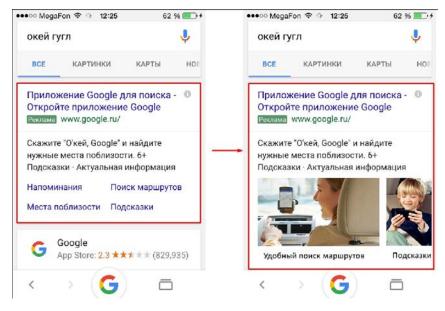
www.google.com/nexus6p

+28% to CTR





Visual Sitelinks - in beta-testing now



TXT sitelinks

Visual sitelinks

CTR grows in 2,7 times



CATEGORY





Data Driven attribution unveiled opportunity to assess impact of generic keywords on # of conversions

25+%

uplift in conversions happened after users were exposed to the ad targeted with general keywords

Search as strategic channel for FMCG brand





Audience is active on Search



Cat and Dog owners, using Google Search*



Category queries on Google Search**



Clicks on the Search Ads on Google**



^{*} MediaScope, MI +Web Index F25-54, June 2016 - Feb 2017

^{**} Google, internal data, Q'4 2016

Search as instrument of brand awareness and image building

Research: Brand Value of Search

Target: measure how Search influence brand marketing KPIs?

Methodology

Quantitative research: 1600 respondents (800+800 control + test cell)

Target Audience: F25-54, pet owners

Desktop + mobile devices

Top search term from category pool

Top brand position in the search results

Competitive clutter the same as real life



How does it look like?





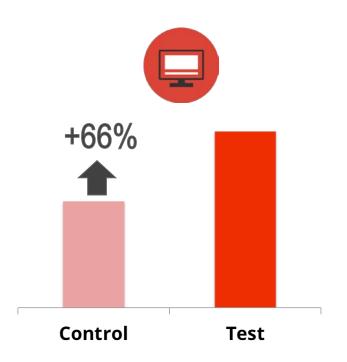
Results

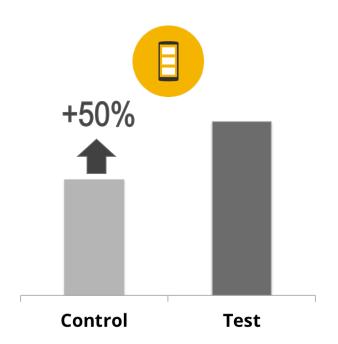
Awareness and Recall



Top of mind awareness

+66% desktop, + 50% mobile

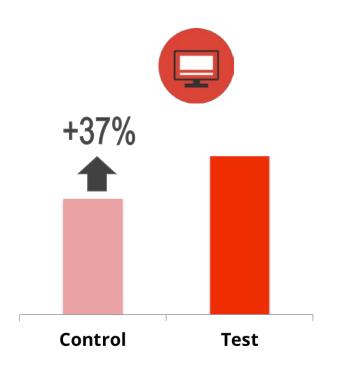


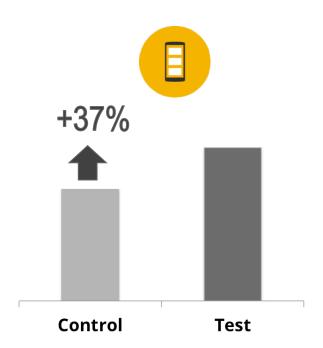




Unaided brand awareness

+37% desktop and mobile

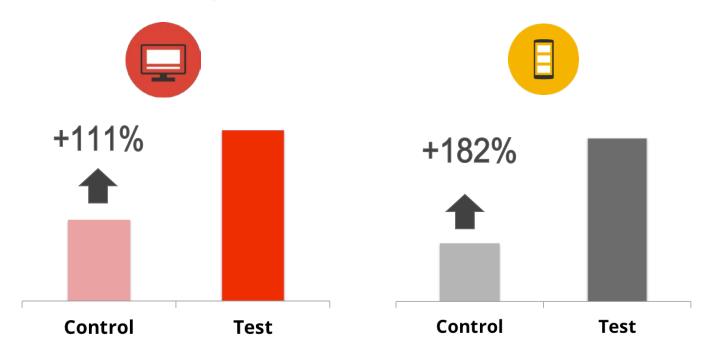






Brand recall

+111% desktop, + 182% mobile



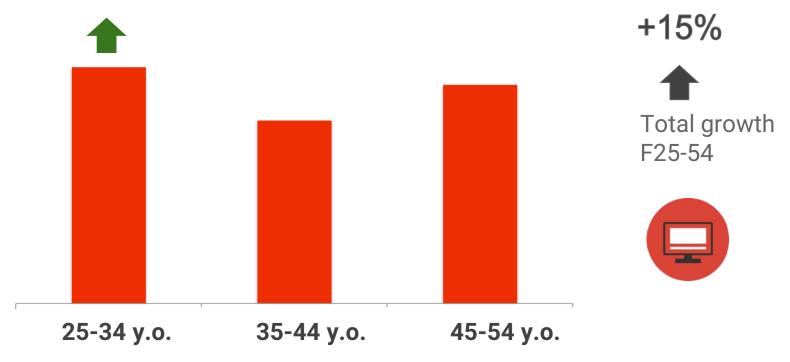


Brand Image



Market Leader + 15%

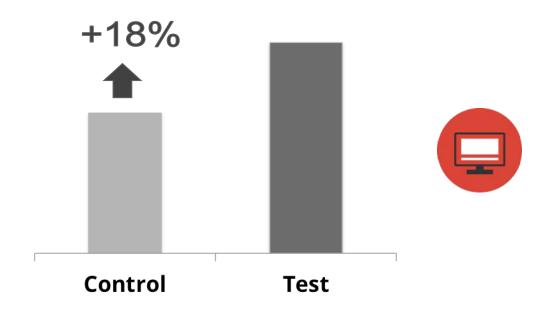
Growth behind young audience on desktop





'Good for Kitten development' + 18%

Increase behind desktop





Key conclusions

Search is important strategic channel for brand building:

Top position on the Search grows brand recall and awareness

Search ads help to shape brand image attributes



AFFINITY





\$1.99 /2 pac

Add to be seen and a first

(M.6. is select the hardway. This products one report is JATTERE, but right now we have limited in the relationship produces are judy quantity. At its make the of forms expect for you, formation only distinct and entire the product for your analysis.

THE RESTREE

Demonstration Person

SEARCH ROI



Search proves to increase sales lift across several CPG categories





Key Conclusions



1. Search is strategic channel for FMCG brand building, which grows Awareness, Recall and other MKT KPIs

1. Brands shall plan online and offline conversation as holistic consumer experience

1. Brands shall use Brand-Category-Affinity Search framework in the marketing strategy



